

Schedule

Thursday, 29.06.2023

08:30 - 12:00	Introduction: basics fund market CH and products	Current economic and stock market environment (interest rates, currencies, stock markets) characteristics of funds / how funds work	Sandra Weisstanner (Fund Academy)
12:00 - 13:00	Lunch		
13:00 - 16:30	Fund offer, classification	Saving and Investing / fund offer and fund classification Switzerland: fund types, -categories, legal forms, constructions and structures, function and use / basics of the hedge fund business / use and benefits	Sandra Weisstanner (Fund Academy)

Friday, 30.06.2023

08:30 - 12:00	Legal principles / fund costs / fund pricing / repetition	Principles of Swiss fund law (CISA), FinSA and FinIA / open and closed-end funds / contractual and corporate funds / tasks of the Asset Management Association (AMAS) and FINMA / fund costs / fund pricing (NAV calculation) / fund trading / fund analysis (qualitative) / repetition	Sandra Weisstanner (Fund Academy)
12:15 - 12:45	Test	Graduation: Certificate	Fund Academy